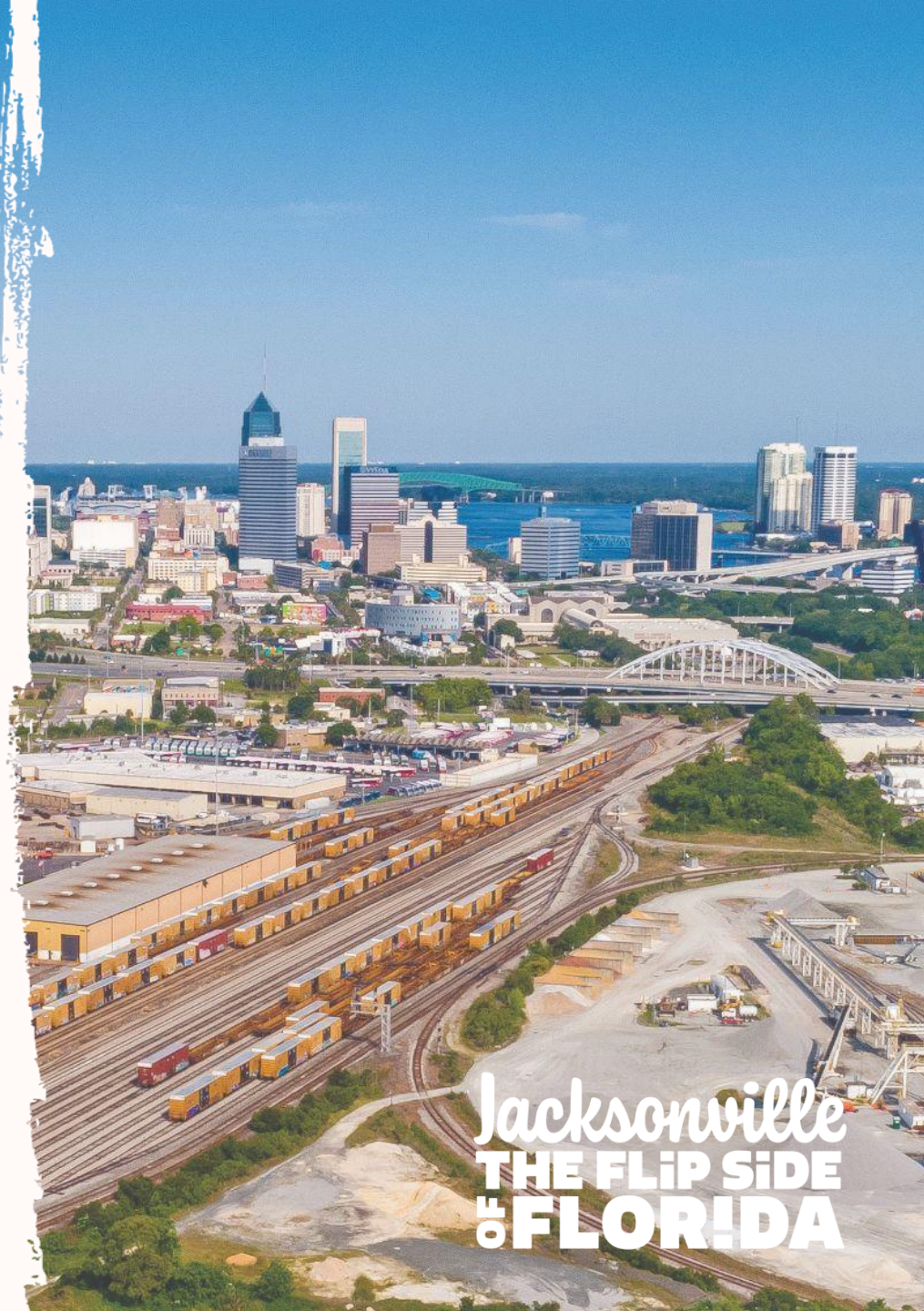




Hotel Development Pipeline

Updated May 22, 2025

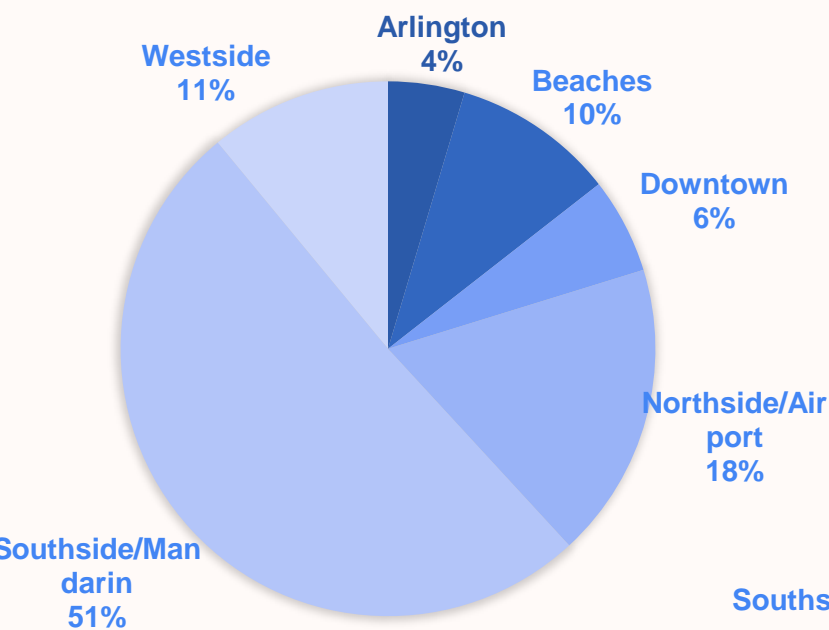


Jacksonville
THE FLIP SIDE
OF FLORIDA

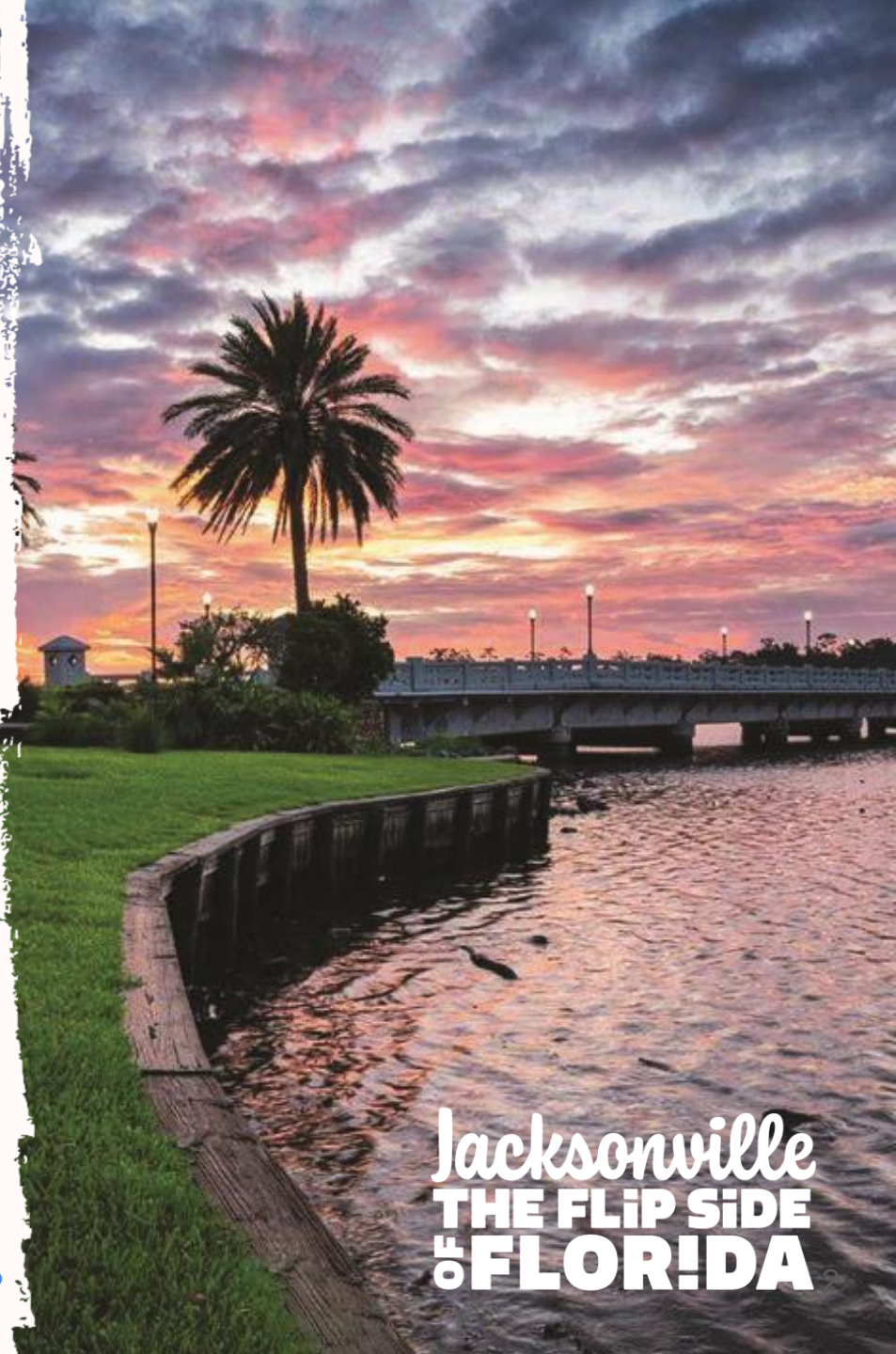
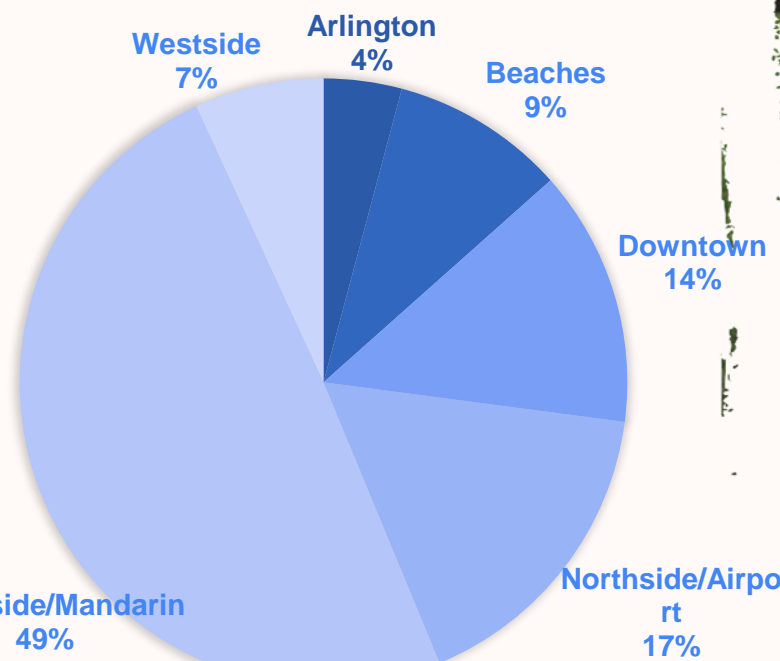
Jacksonville Current Hotel Mix

<u>Area</u>	<u>Hotel Count</u>	<u>Room Count</u>
Arlington	8	789
Beaches	17	1,763
Downtown	10	2,595
Northside/Airport	31	3,167
Southside/Mandarin	88	9,381
Westside	19	1,306
TOTAL	173	19,001

HOTEL COUNT

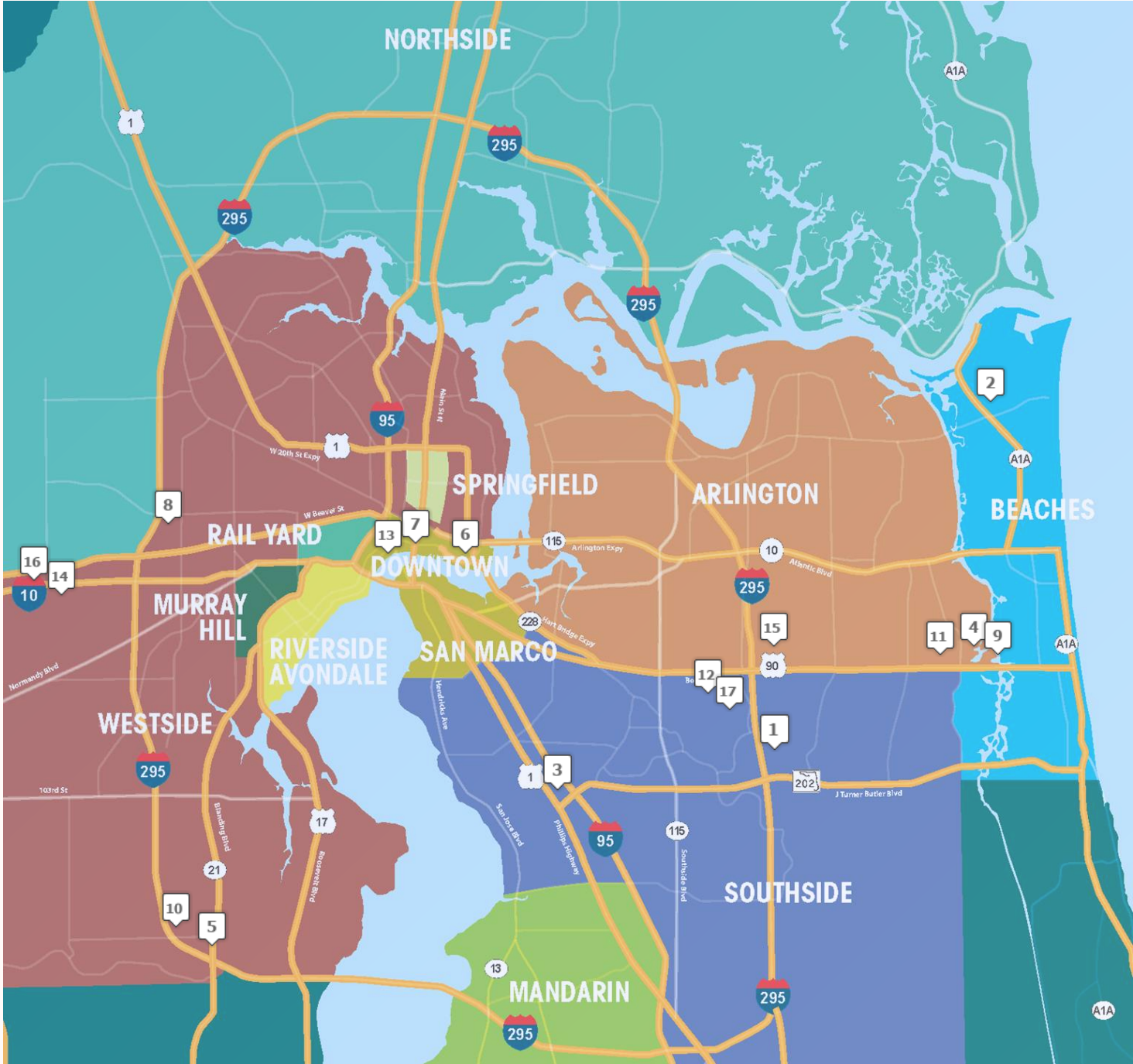


ROOM COUNT



Jacksonville
THE FLIP SIDE
OF FLORIDA

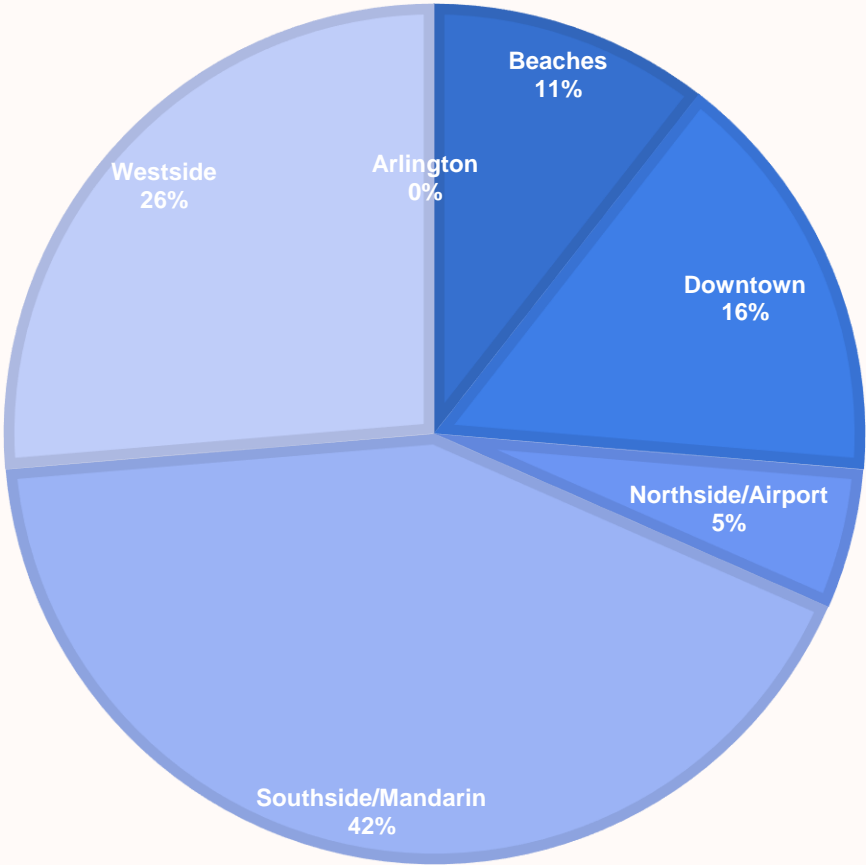
Current Hotel Development



Map #	Hotel Name	Region	# Beds	Stage	Projected Opening
1	Cambria at I-295	Southside/Mandarin	132	Construction	Late 2025
2	TownePlace Suites	Beaches	93	Construction	May 2025
3	Tru by Hilton (Southside)	Southside/Mandarin	98	Construction	November 2025
4	Hilton at Mayo Clinic	Southside/Mandarin	252	Construction	October 2025
5	Everhome	Westside	113	Construction	March 2027
6	Four Seasons (Shipyards)	Downtown	176	Construction	Summer 2026
7	Ambassador Hotel – Hotel Indigo	Downtown	127	Construction	December 2027
8	Fairfield Inn & Suites by Marriott	Westside	100	Construction	October 2026
9	Home2Suites at Mayo Clinic	Beaches	125	Construction	July 2026
10	Studio Res by Marriott	Westside	124	Construction	August 2026
11	Embassy Suites	Southside/Mandarin	174	Final Planning	August 2027
12	Hyatt Studios	Southside/Mandarin	122	Final Planning	2028
13	Autograph Collection by Marriott	Downtown	140	Final Planning	Unknown
14	Courtyard Jacksonville West	Westside	110	Final Planning	March 2027
15	Courtyard by Marriott at UNF	Southside/Mandarin	117	Final Planning	September 2027
16	Home2Suites Chaffee Point	Westside	85	Planning	February 2028
17	TownePlace Suites	Southside/Mandarin	93	Planning	July 2027

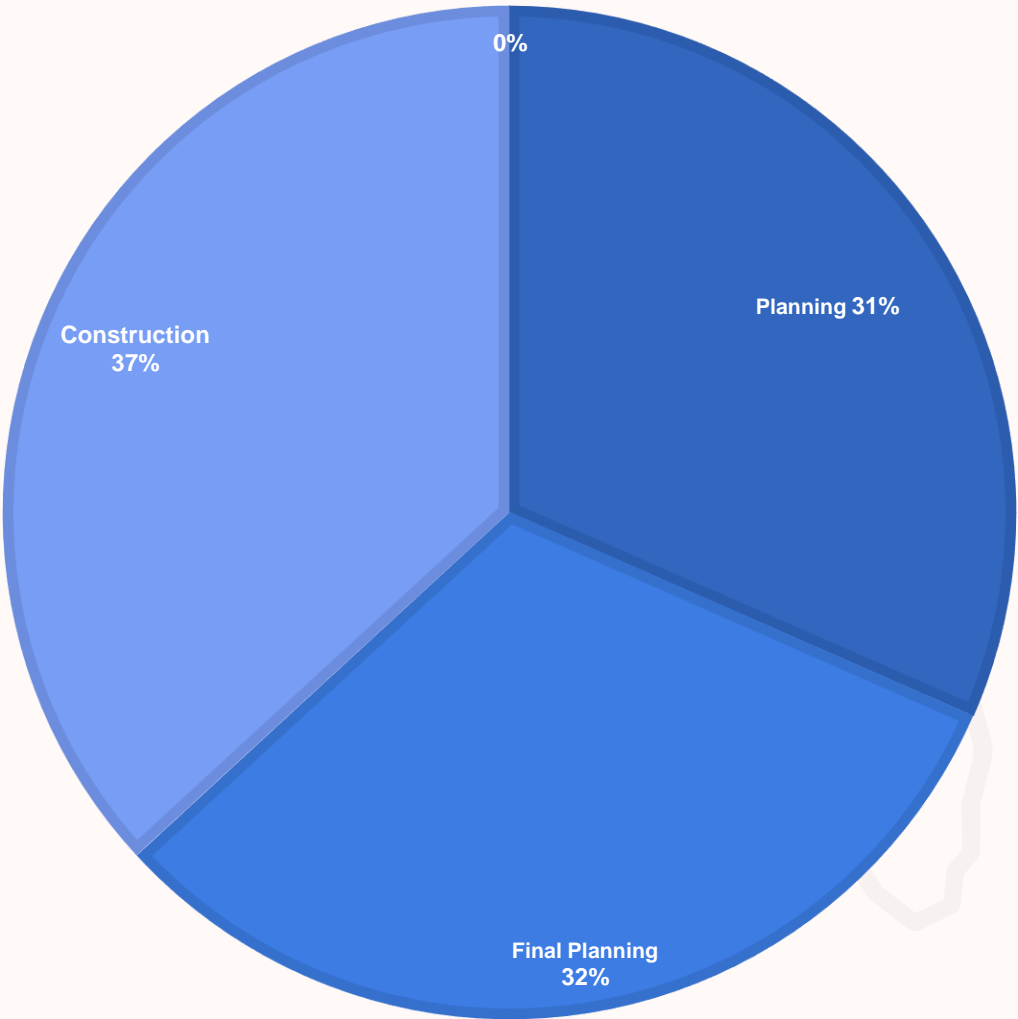
HOTELS BY AREA OF CITY

Arlington Beaches Downtown Northside/Airport Southside/Mandarin Westside



HOTELS BY STAGE

Planning Final Planning Construction Opening



Recently Announced



Hotel Name	Address	Region	# Beds	Stage	Projected Opening
Drury Inn & Suites St Johns Town Center Area	St Johns Bluff and UNF Drive	Southside/Mandarin	187	UNK	UNK
Homewood Suites Jacksonville Airport	1771 Airport Road	Northside/Airport	131	UNK	November 2027
B&B Hotel	5929 Ramona Blvd.	Westside	150	UNK	May 2026



Hotels to open by the end of 2025

Cambria Suites (near Town Center) 132 rooms

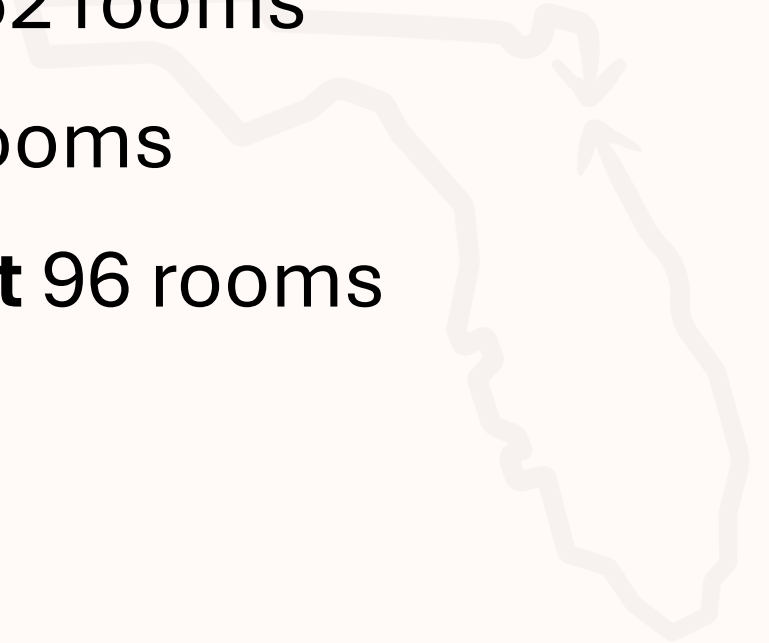
Tru by Hilton Southside 98 rooms

Hilton Hotel Jacksonville Mayo Clinic 252 rooms

B&B Hotels (Former Diamond Inn) 156 rooms

TownePlace Suites Jacksonville Mayport 96 rooms

Total: 5 hotels, 734 rooms



2026 Projected Openings

Four Seasons 176 rooms

Everhome Suites 113 rooms

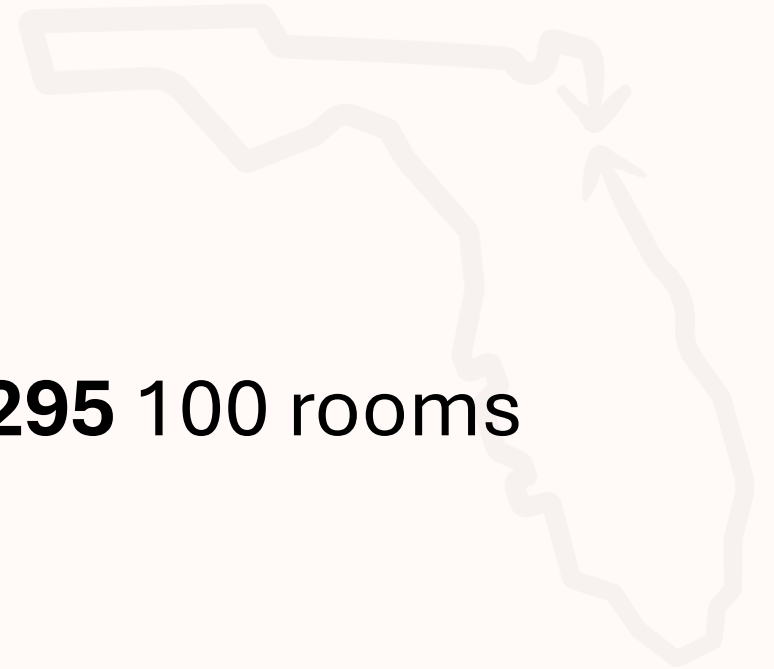
Ambassador Hotel 127 rooms

Studio Res Parramore Road 124 rooms

Home2 Suites Mayo Clinic 125 rooms

Fairfield Inn & Suites Commonwealth/I-295 100 rooms

Total: 6 hotels, 765 rooms



2027 Projected Openings

AC by Marriott Jacksonville Downtown (Brooklyn) 109 rooms

Embassy Suites Jacksonville 176 rooms

Total: 2 hotels, 285 rooms



THANK YOU

