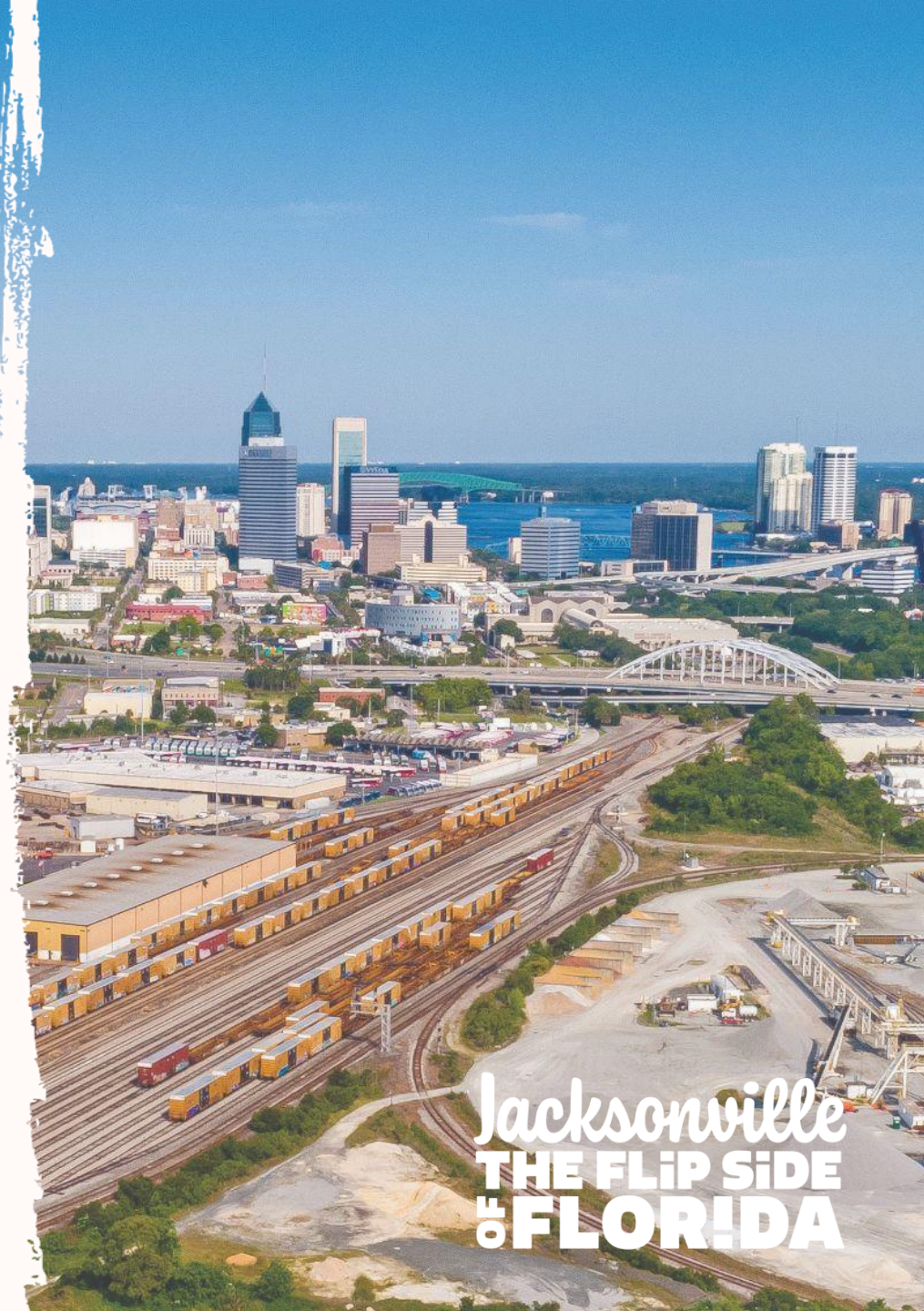




# Hotel Development Pipeline

*Updated April 4, 2025*



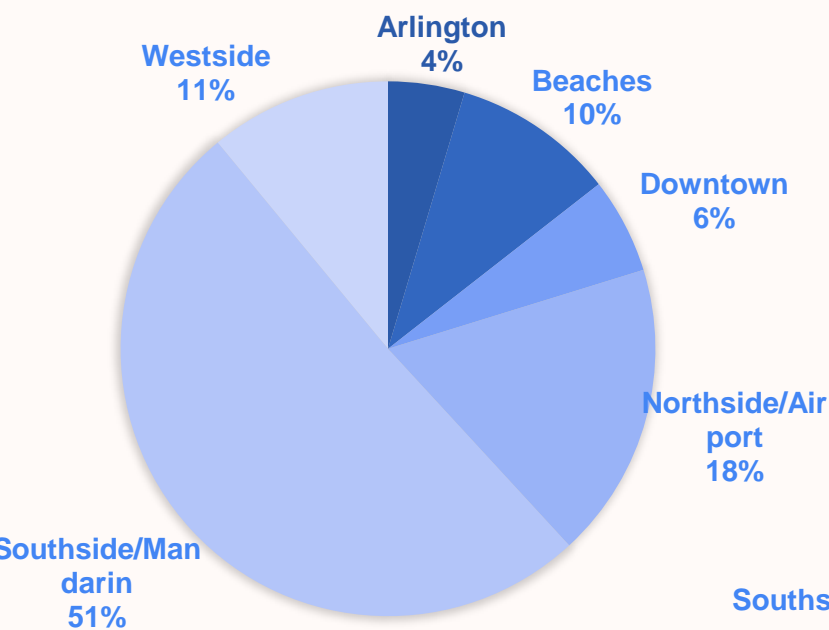
**Jacksonville**  
**THE FLIP SIDE**  
**OF FLORIDA**



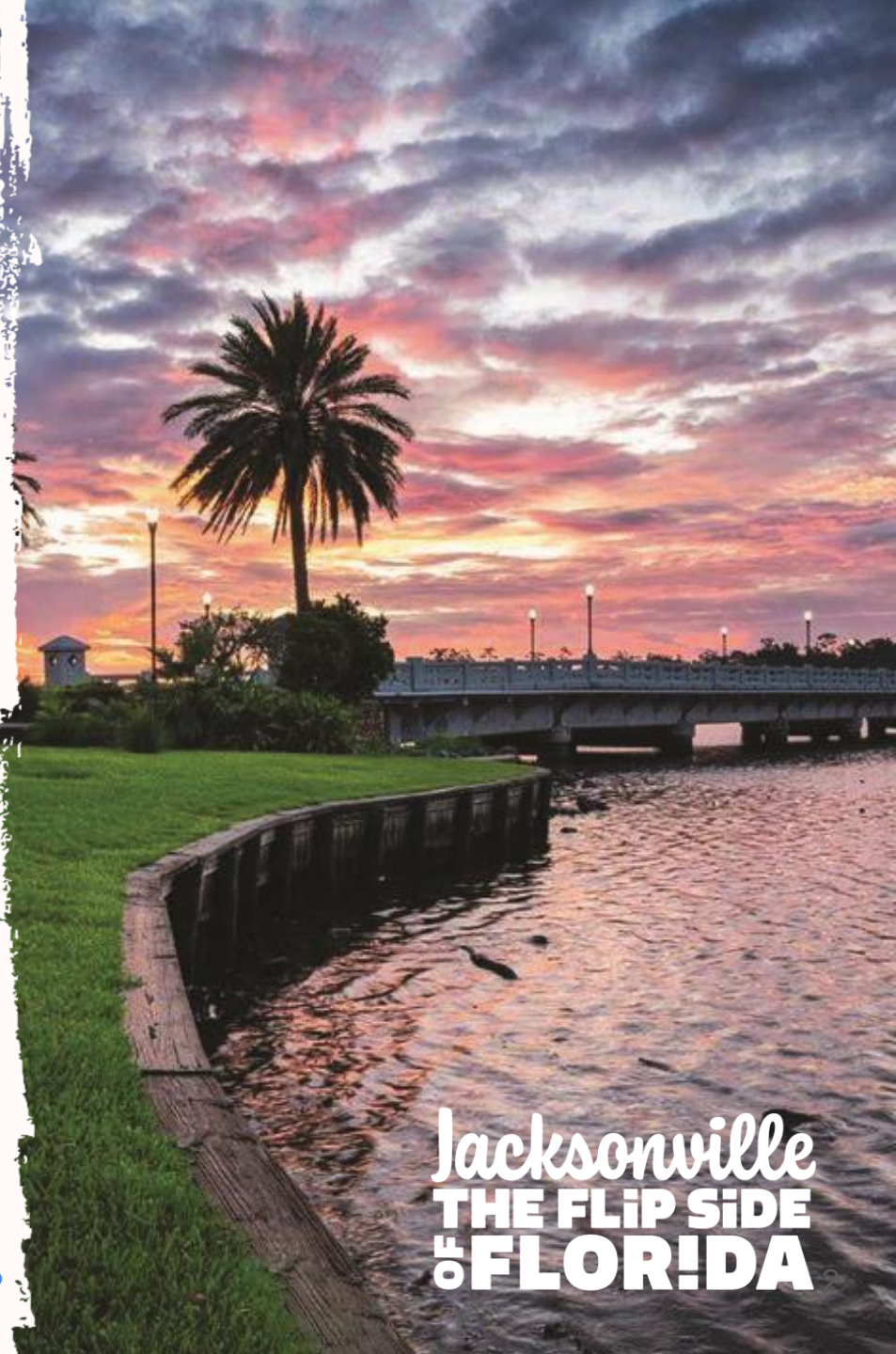
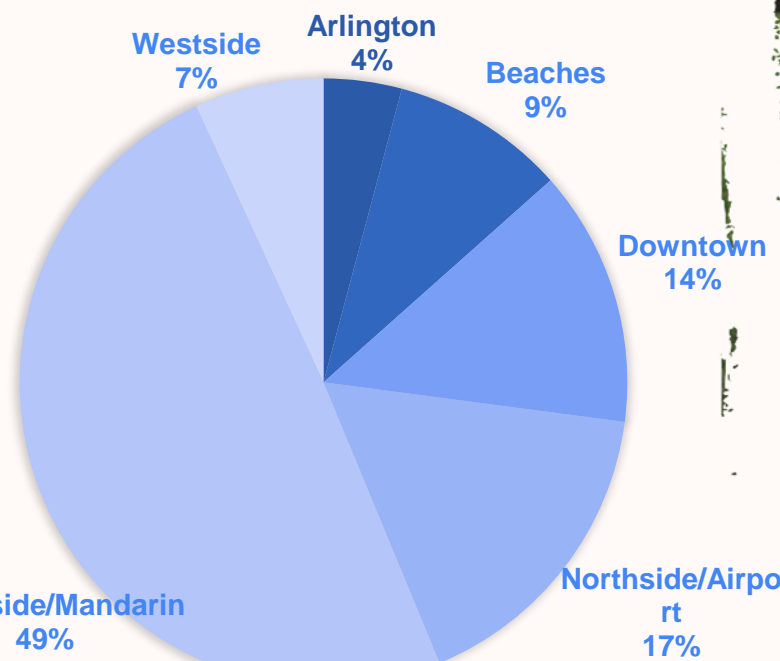
Jacksonville Current Hotel Mix

| <u>Area</u>        | <u>Hotel Count</u> | <u>Room Count</u> |
|--------------------|--------------------|-------------------|
| Arlington          | 8                  | 789               |
| Beaches            | 17                 | 1,763             |
| Downtown           | 10                 | 2,595             |
| Northside/Airport  | 31                 | 3,167             |
| Southside/Mandarin | 88                 | 9,381             |
| Westside           | 19                 | 1,306             |
| <b>TOTAL</b>       | <b>173</b>         | <b>19,001</b>     |

HOTEL COUNT

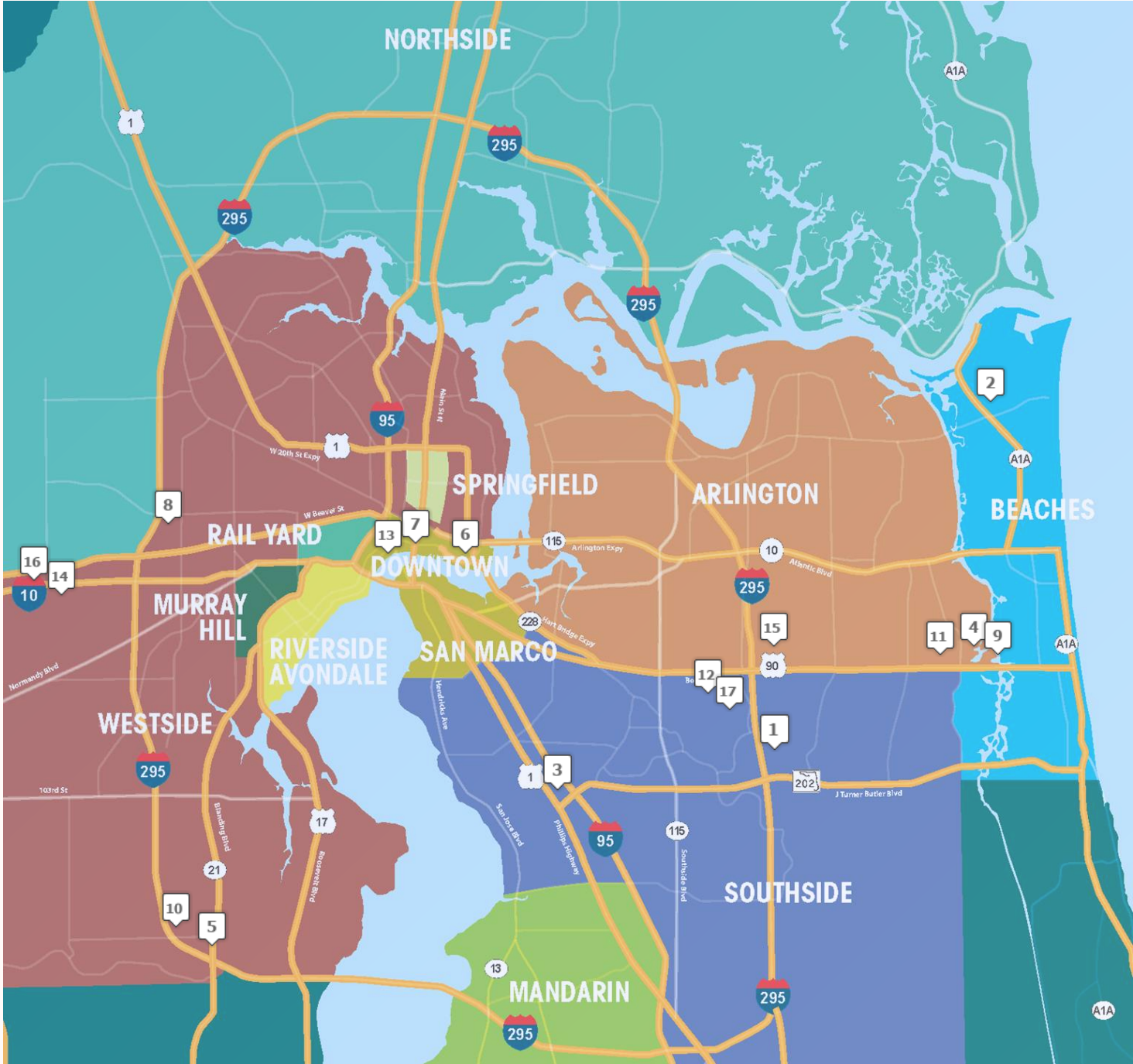


ROOM COUNT



Jacksonville  
THE FLIP SIDE  
OF FLORIDA

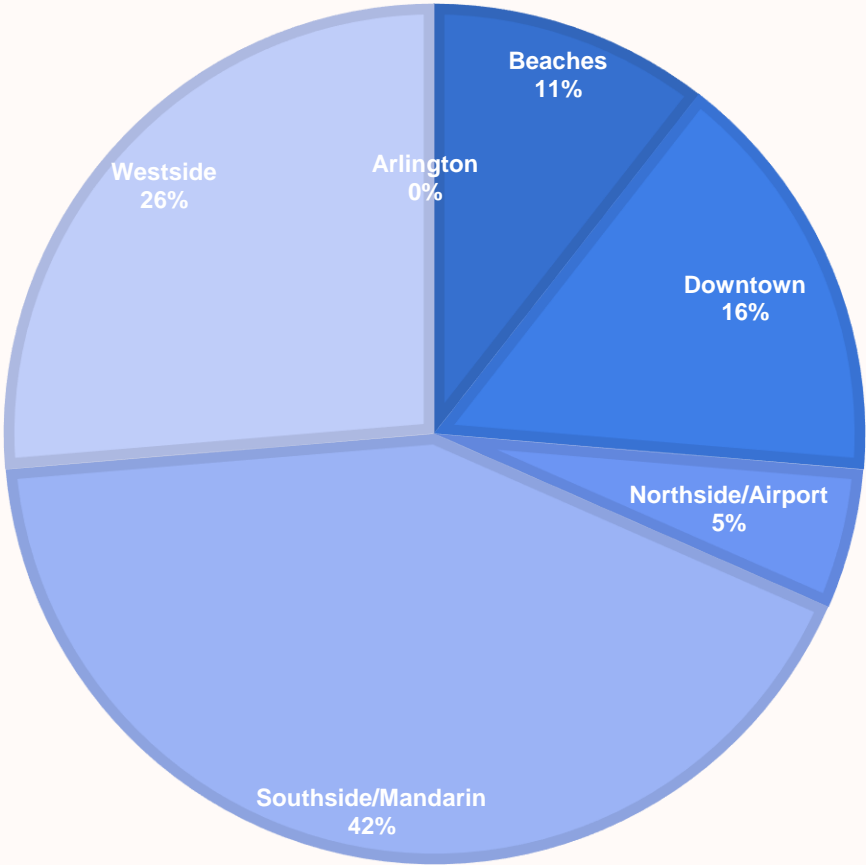
Current Hotel Development



| Map # | Hotel Name                         | Region              | # Beds | Stage          | Projected Opening |
|-------|------------------------------------|---------------------|--------|----------------|-------------------|
| 1     | Cambria at I-295                   | Southside/ Mandarin | 132    | Construction   | Late 2025         |
| 2     | TownePlace Suites                  | Beaches             | 93     | Construction   | May 2025          |
| 3     | Tru by Hilton (Southside)          | Southside/ Mandarin | 98     | Construction   | June 2025         |
| 4     | Hilton at Mayo Clinic              | Southside/ Mandarin | 252    | Construction   | Late 2025         |
| 5     | Everhome                           | Westside            | 113    | Construction   | March 2027        |
| 6     | Four Seasons (Shipyards)           | Downtown            | 176    | Construction   | Summer 2026       |
| 7     | Ambassador Hotel – Hotel Indigo    | Downtown            | 127    | Construction   | December 2027     |
| 8     | Fairfield Inn & Suites by Marriott | Westside            | 100    | Construction   | August 2026       |
| 9     | Home2Suites at Mayo Clinic         | Beaches             | 125    | Construction   | July 2026         |
| 10    | Studio Res by Marriott             | Westside            | 124    | Construction   | August 2026       |
| 11    | Embassy Suites                     | Southside/ Mandarin | 174    | Final Planning | August 2027       |
| 12    | Hyatt Studios                      | Southside/ Mandarin | 122    | Final Planning | 2028              |
| 13    | Autograph Collection by Marriott   | Downtown            | 140    | Final Planning | Unknown           |
| 14    | Courtyard Jacksonville West        | Westside            | 110    | Final Planning | October 2026      |
| 15    | Courtyard by Marriott at UNF       | Southside/ Mandarin | 117    | Planning       | March 2027        |
| 16    | Home2Suites Chaffee Point          | Westside            | 85     | Planning       | Early 2027        |
| 17    | TownePlace Suites                  | Southside/ Mandarin | 93     | Planning       | March 2027        |

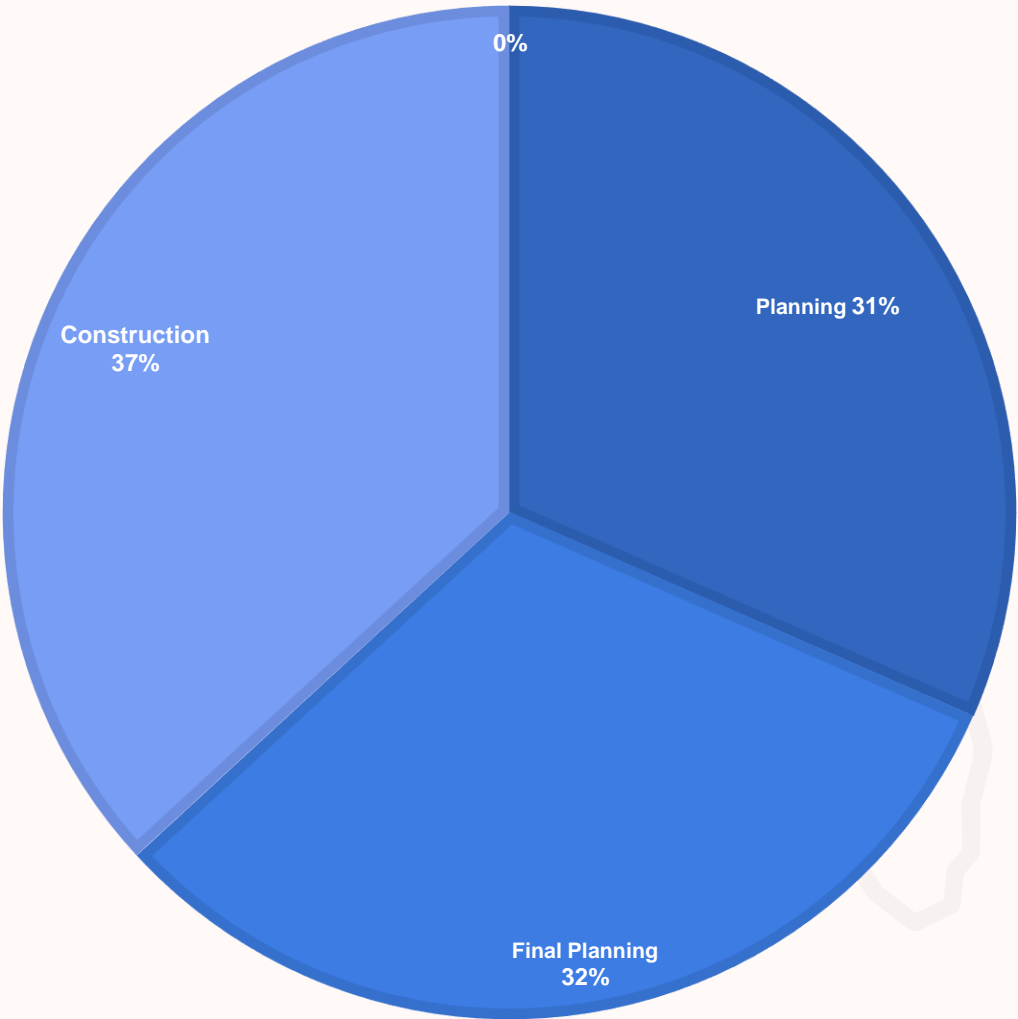
HOTELS BY AREA OF CITY

Arlington Beaches Downtown Northside/Airport Southside/Mandarin Westside



HOTELS BY STAGE

Planning Final Planning Construction Opening





# Recently Announced



| Hotel Name                                   | Address                      | Region             | # Beds | Stage | Projected Opening  |
|--|------------------------------|--------------------|--------|-------|--------------------|
| Drury Inn & Suites St Johns Town Center Area | St Johns Bluff and UNF Drive | Southside/Mandarin | 187    | UNK   | UNK                |
| Homewood Suites Jacksonville Airport         | 1771 Airport Road            | Northside/Airport  | 131    | UNK   | Permit Application |
| B&B Hotel                                    | 5929 Ramona Blvd.            | Westside           | 150    | UNK   | Early 2025         |



# THANK YOU

